

CONCORD\BSE\66\2025-26

November 05, 2025

To,
The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001, Maharashtra

Scrip Code: 543619; Symbol: CNCRD; ISIN: INE0N0J01014

Subject: Press Release for Financial Results.

Dear Sir/Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Press Release of Financial Results of Concord Control Systems Limited for half year ended 30.09.2025.

The above information is also available on the Company's website: www.concordgroup.in.

You are requested to take the note of the same.

Thanking you,

Yours Sincerely,

For Concord Control Systems Limited

Puja Gupta
Company Secretary and Compliance Officer
M. No.: A28664

Encl: As Above.

H1FY26 Earnings Release

Concord Control Systems Limited reports ~ 85 % YoY Growth in H1 FY26 Total PAT

Lucknow, November 05th, 2025: Concord Control Systems Limited (BSE: CNCRD | 543619), India's leading manufacturer of embedded electronic systems and critical electronic solutions, today announced its unaudited financial results for the half year ended September 30th, 2025.

Key Financial Summary: -

Particulars (₹ in Mn)	H1 FY26	H1 FY25	YoY%
Total Revenue	830.07	509.23	63%
Revenue from Operations	815.45	497.53	63.90%
EBITDA (Excl. Other Income)	217.34	142	53.05%
EBITDA Margin (%)	26.65%	28.54%	-
Profit after Tax (PAT)	160.21	86.70	84.90%
PAT Margin (%)	19.65%	17.42%	-
EPS (₹)	25.41	14.49	75.36%

Performance Highlights for the half year ended September 2025:

- Revenue from Operations is ₹ 815.45 Mn in H1 FY26 compared to ₹ **497.53** Mn in H1 FY25, a year on year growth of nearly 63.90%
- EBITDA stood at ₹ 217.34 Mn in H1 FY26 compared to ₹ 142 Mn during H1 FY25.
- EBITDA Margin is at 26.65% in H1 FY26 as against 28.54% in H1 FY25. This decline was mainly on account increase in costs of operations and services.
- PAT stood at ₹ 160.21 Mn in H1 FY26 compared to ₹ 86.70 Mn in H1 FY25

Commenting on the overall performance of the Company, Mr. Gaurav Lath, Joint Managing Director, Concord Control Systems Limited, said, *"I am pleased to report that our performance in the first half of FY26 aligns well with our internal targets. Our Profit after tax increased by ~85% and revenue from operations expanded by ~64% year-on-year reflecting strong demand for our advanced railway control and safety automation solutions. Over the past year, we have observed a significant increase in our performance in the second half (H2) compared to the first half (H1). We are optimistic about H2 FY26, where continued order inflows and robust adoption of our embedded electronic solutions are expected to further strengthen both our top-line and operating margins. This upward trend indicates strong growth and suggests positive momentum moving forward. This achievement emphasizes Concord Control Systems' capability to support the modernization of India's rail sector with leading-edge technologies and dependable execution.*

In line with our growth strategy, we have significantly enhanced our product development, expanded manufacturing capacity, and deepened our investments in research and development. Our focus remains on long-term value creation by leveraging innovation, widening our customer base, and maintaining quality partnerships with suppliers and stakeholders."



Going forward, we are committed to elevating our service quality through continuous technology enhancements to meet rising industry demands. By investing in these areas, we are well-positioned to deliver greater value to our clients while driving long-term growth for the company.”

About Concord Control Systems Limited:

Concord Control Systems Limited (CCSL) is India’s leading manufacturer of embedded electronics systems and critical electronic solutions supporting India’s next-generation rail infrastructure. CCSL is an RDSO-approved OEM and technology leader delivering advanced electrical and electronic systems for Indian Railways. Aligned with the government’s Gati Shakti initiative, Concord leverages state-of-the-art R&D, testing, and manufacturing facilities to deliver products that meet global quality and safety benchmarks, while ensuring zero- defect production and environmentally responsible practices.

CCSL is a trusted partner in India’s railway modernization and digital transformation journey aspires to step in railway technology on a global scale, expanding its footprint and tapping international markets. Its portfolio of robust, durable and high-performance systems is tailored-made for the extreme conditions of railway environments. CCSL is shaping the future of mobility by anticipating emerging railway challenges and transforming them into opportunities through tech-enabled, innovative solutions.

Contact Details:

Skylla Pereira | +91 8975910636 | skylla.pereira@adfactorspr.com